

# **Business Customer Gateway**





### What is the Business Customer Gateway (BCG)?



The Business Customer Gateway (BCG) is a secure portal to reach mailing and shipping services. These services are accessed through the BCG but are distinct from the site itself.

Please see the example below to see how it works.

#### Sign In

Forgot My Password (1)

# User logs in to the BCG.

#### Mailers

Save time and money managing your mailings online. Get your message where you need it to go with Every Door Direct Mail. Use the

### User goes to Additional Services and clicks on the link for EPS.

Use the <u>Electronic Verification</u> <u>System</u> to save paperwork by paying postage with electronic manifests.

# The user is now in the EPS application and has left the BCG.

Business

Sign up for <u>USPS Promotions and</u> <u>Incentives</u>, save money with <u>Automation Discounts</u> and unlock the power of your <u>Mailer ID (MID)</u>.

### **Common BCG Terms**



Terms	Abbreviations	Definitions
Business Customer Gateway	BCG	<ul> <li>A secure portal to access mailing, shipping, and additional mailing services via a single username and password.</li> <li>Provides a single point of entry for several USPS<sup>®</sup> online business services.</li> <li>A single BCG account can have many CRIDs.</li> </ul>
Customer Registration ID	CRID	<ul> <li>A USPS-generated numeric code up to 15 digits that uniquely identifies a business at a location.</li> <li>Use a CRID (company identifier) to establish a Business Customer Gateway account.</li> <li>A CRID can have many permits.</li> <li>A permit is owned by a single CRID at any given time.</li> </ul>
Mailer ID	MID	<ul> <li>Unique ID number to identify a Mail Owner, Mailing Agent, or Mail Service Provider.</li> <li>Embedded in an IMb.</li> <li>MIDs are either 6 or 9 digits based on calendar year mail volume in <i>PostalOne!</i><sup>®</sup>.</li> <li>A CRID can have many MIDs.</li> <li>A MID can only be assigned to one CRID.</li> </ul>
Business Service Administrator	BSA	<ul> <li>Usually, the first person to request service for a business location becomes the BSA of that service and can manage others user's access.</li> <li>Has Managed Mailing Activity.</li> <li>Required to manage permits in BCG.</li> </ul>
Business Service Administrator Delegate	BSA Delegate	<ul> <li>Acts on behalf of the BSA; can revoke or approve users' access.</li> <li>Has Managed Mailing Activity.</li> <li>Required to manage permits in BCG.</li> </ul>
Managed Mailing Activity	MMA	Suite of core services: manage permits, and balances and fees.





### > What is a CRID?

A Customer Registration Identification (CRID) number is a USPS-generated numeric code of up to 15 digits that uniquely identifies a business at a specific location. Customers must have a CRID assigned to their business location to be able to access their permits and services in BCG, submit electronic documentation (eDoc), claim Nonprofit rates, and receive Full-Service benefits.

### Using an Existing CRID when registering on the BCG

While customers may have multiple CRIDs due to multiple locations, it is better for the Postal Service, as well as the customer, to limit the number of CRIDs to the bare minimum. Newly created permits should be linked to an existing business location CRID whenever possible. When enrolling, the customer will enter the CRID in the Company Identifier section. Customer Registration ID (CRID) Management Fact Sheet (usps.com)

### CRID Look-up Options for Mail Service Providers (MSPs)

Registered Mail Service Providers (MSP) can conduct queries to find customers CRIDs and MIDs by using the MID/CRID Lookup tool. MSPs can limit the creation of new CRIDs by finding existing ones for their customers. If they do not have any, then this tool will allow the MSP to create MIDs as needed, without creating additional unneeded CRIDs. **Customer Registration Identification (CRID) and Mailer Identifier (MID) Acquisition Fact Sheet (usps.com)** 



Don't create new Business Customer Gateway accounts when new employees join your company or there is a change in leadership.

New BCG users should register their accounts using the **existing company CRID** by clicking on "Company Identifier" when finding the company address. Whenever a new BCG account is created, a new CRID will be assigned to that BCG account unless the "Company Identifier" button is selected during account creation.

Remember your BCG Password - Keep all BCG passwords in a safe, memorable place to avoid having to create a new account.

If you do not know if you have a CRID or what it is, you can contact the Mailing & Shipping Solutions Center (MSSC) or the BMEU where the permit is held to search for an existing CRID.

MSPs can check with the customer to determine if they have an existing CRID or use the Customer Validation Tool or CRID/MID Lookup if they are unsure of their information.

# **BCG Sign Up**



### **USPS Business Customer Gateway**



### **Email validation**



#### DIVITED STATES Business Customer Gateway

### Welcome to the USPS<sup>®</sup> Business Customer Gateway

With a business account, you have access to tools and benefits that offer costeffective shipping solutions tailored to your business needs.

#### To get started, please enter your business email address.

Email Address

Email Address

Submit

#### Privacy Act Statement.

Your information will be used to verify your identity using enhanced remote identity proofing when registering for a Business Customer Gateway account, to improve the security of the registration process, and to identify and mitigate potential fraud. Collection is authorized by 39 U.S.C. 401, 403, 404, and 411. Providing your information is voluntary, but if not provided, we may not be able to verify your identity online when registering for a Business Customer Gateway account. We do not disclose your information without your consent to third parties, except for the following limited circumstances: incident to legal proceedings involving the Postal Service; for law enforcement purposes; to a congressional office on your behalf; to agents or contractors when necessary to fulfill a business function; to a U.S. Postal Service auditor; to labor organizations as required by applicable law; to government agencies in connection with decisions as necessary; to agencies and entities for financial matters; and for customer service purposes. For more information on our privacy policies visit <u>www.usps.com/privacypolicy</u>.

#### 9:53 minutes

#### **Check Your Inbox to Validate Your Email**

We sent an email validation to **cindicotton@mail.com**. Please note that this link is only valid for 10 minutes and one use only. Follow the link in the email to continue the account creation process. If you're having trouble finding the email, please be sure to check your spam folder.

Didn't receive an email yet? Resend Email

### **Customer Email**



#### Validate Your Email to Complete Your USPS Online Account



CAUTION: This email originated from outside USPS. STOP and CONSIDER before responding, clicking on links, or opening attachments.

#### **USPS.COM**°

#### Dear Valued Customer,

Thank you for verifying your e-mail address with USPS.com.

Please follow the link included in this e-mail to complete your validation. This link is valid for ONE USE ONLY and WILL EXPIRE 10 minutes from the time it is issued.

#### Click here to complete your e-mail validation

If your validation link expires or if it becomes invalid and you need a new one, you will need to request another one from the sign-up page.

If you didn't request an email validation link, you can ignore this email. Your email will not be validated.

Thank you for being a valued USPS customer.

Sincerely,

Your United States Postal Service

Download USPS Mobile®





This is an automated email; please do not reply to this message. This message is for the designated recipient only and may contain privileged, proprietary, or otherwise private information. If you have received it in error, please delete. Any other use of the email by you is prohibited.

 $\bigcirc \qquad & \longleftrightarrow \quad \text{Reply} \quad & \textcircled{} \text{Reply All} \quad \xrightarrow{} \quad \text{Forward}$  Fri 5/24/2

# **BCG Registration – Continued**



Create Your USPS.com Business Account	Create Your USPS.com Business Accoun
Step 1         Step 2         Step 3           Company Information         Contact Information         Security Settings	Step 1         Step 2         Step 3           Company Information         Contact Information         Security Settings
S Thank You for Validating Your Email	
Step 1: Company Information	Thank You for Validating Your Email
How Would You Like To Enter Your Address?	Step 1: Company Information
O Address ◯ ZipCode™ ◯ Company Identifier	How Would You Like To Enter Your Address?
Enter Your Address	◯ Address ◯ ZipCode™ O Company Identifier
Country	Please enter your CRID so we can get an accurate address for you
UNITED STATES ~	
Company Name	Enter Your Company Identifier (CRID)
Company Name	Company Identifier
Address Line 1	
	Search
Address Line 2	
City State	
ZIP Code	*If you have an existing CRID
Search Address	click "Company Identifier" and

### BCG Registration – Continued





#### **⊘** Your Deliverable Address

The address you've provided has been verified as a valid delivery address.

SC MAIL OWNER PO BOX 6655 SPARTANBURG, SC 29304-6655

Change this address

Continue

#### Create Your USPS.com Business Account 3 Step 1 Company Information Step 2 Contact Information Step 3 Security Settings

< Back

### Sorry, Your Business Customer Gateway Account Could Not Be Created Online

#### **Get Help Creating an Account**

Please send your business name, address, and email to mssc@usps.gov with "Business Customer Gateway Account Creation Help" in the subject line.

#### **Hours of Operation**

Mon-Fri: 7 AM-7 PM (CT) Sat-Sun: Closed Holidays: Closed

Verify Account

### **BCG Registration – Continued**



Step 1 Company Information	Step 2 Contact Information	Step 3 Security Settings	- 1
Your Account Was Successfully V	rified		
Step 3: Username & Security			Security
Username and Password			Security Que
Username			Security C
Username			Answer
Password			Answer
Password			Re-Type Ans
Re-Type Password			Re-Type A
Re-Type Password			Security Our
May We Contact You?			Security Que
Get communications from USPS a	nd our partners.		
			Answer
From USPS			Answer
From USPS Partners			
			Re-Type Ans

Security	
Security Question #1	
Security Question #1	~
Answer	
Answer	
Re-Type Answer	
Re-Type Answer	
Security Question #2	
Security Question #2	~
Answer	
Answer	
Re-Type Answer	

#### Multi-Factor Authentication (MFA)

For enhanced security, we activated MFA for each time you sign in to your account. When you sign in, you'll receive a one-time code at the email address below. If you'd like to set up MFA for your mobile phone, you can change your preferences later in your account settings.

Email to user@gmail.com

Create Account

If a username is already in use, you will be prompted to select a **New** username.

Select two security questions from the drop-down menus and enter your answers for both.

*Tip: Write down your username, password, security questions and answers. Store them in a secure location!* 

### **BCG New User Sign Up**



#### Welcome To The Business Customer Gateway

You've successfully registered your account, and you are almost ready to use the Business Customer Gateway.

We've got you signed up as:

Your Business Location:

### **Business Location CRID**



You will be given permission to use several USPS Business Services allowing you to do things like:

- Prepare, track and monitor your mailings
- Manage Mailer IDs and Permits
- Simplify Full Service Mailing and Customer Returns
- Target Areas with Direct Mail
- Send and Manage Large Shipments
- Order Mailing and Shipping Labels
- Enroll for Shipping Services
- · Generate Mail and Transaction History reports
- Stay On Top of USPS Promotions and Incentive Programs

#### Terms and Conditions \*

### **BSA Acknowledgment**

**Services** 

If you are the first user to request a service for your location, you will become the **Business Service Administrator (BSA)** of that service; you will be able to manage that service for any future users, controlling who can and cannot use it at your business location.

By clicking Continue you agree to the terms and conditions of the Business Customer Gateway and consent to any future updates.

The first user at a business location will become the Business Service Administrator (BSA) for a USPS business application or "service."

### **BCG New User Sign Up**



### You're Signed Up!

Congratulations, your account is set up with business services.

Review the status of your service access below. Having access to a service means that you can see and use it freely. Depending on your company's needs, different employees may need access to different services. The access is regulated by the Business Service Administrator (BSA) of each service.

Your Business Location: SPORT 1 LES E GURABO, PR 00778-2411 UNITED STATES CRID: 435 Add a Location		We have automatically assigned you a <u>Mailer ID</u> (MID): 903 ① Is this location a Mail Service Provider (MSP)? ⑦ O Yes
You can begin using these busin	ness services. Services with an asterisk (	(*) indicate you have become the BSA.
Service		
Click-N-Ship Business Pro™* - End	d-to-end solution for businesses to fulfill	their daily shipping needs. 🕖
Commercial Mail Receiving Agency	<ul> <li>Commercial Mail Receiving Agency (C</li> </ul>	MRA) Registration and Regulatory Compliance.
Customer Label Distribution System	n (CLDS) - Order bulk, collated or DMM	labels online.
Customer/Supplier Agreements (CS	SAs)* - CSAs define mail preparation req	uirements and acceptance times. ()
Electronic Verification System (eVS	)* - Package mailers can use an electron	ic manifest to document and pay postage. ${}_{m O}$
Every Door Direct Mail - EDDM is d	lesigned to help you reach every home, e	every address, every time.

We have automatically assigned you a <u>Mailer ID</u> (MID): 903\*\*\*\*\*

Is this location a Mail Service Provider (MSP)? () Yes

The MSP Indicator is displayed on the Confirmation Page under the MID information. Only users who are the BSA of Manage Mailing Activity will be asked this question.

Get Access to Additional Services

# Business Customer Gateway Homepage



Mailing Service	s Shippin	g Services Additi	onal Services		(	🕽 Alerts 🗹 Pen	iding Reques	ts 🙎 Manage Account	<ul> <li>USPS.cor</li> </ul>	m Help
<b>Velcom</b>	e, Se	CI								
SECI		LENFAJ	NT PLZ SW, WAS	SHINGTON, DC	20260-0(		× №	ext Permit Fee: No Permi	t Fees Ba	lance and Fees
Account	Overviev	v	N	lailer Sco	recard			Favorite Servic	es	Edit
By EPS#	By Perr	nit#		eDoc Submitter	Mail Preparer	Mail Owner		Balance & Fees	_	>
Select EPS	S#					March 2023		Customer Label Distrib	ution	>
1000.			~					Dashboard		>
		\$0.	00					EPS		>
Current Ba	lance		p	You either	do not par we have ye	ticipate in this t to receive da	ata	Every Door Direct Mail		>
		\$0.	00		for this CR	ID.		IMsb		>
Pending Tr	ansactions	sated and withdrawn at	0.00					Maller ID		>
PM Eastern.		equat Statue: DEND	NO					Mailing Reports		>
	~~	Count Status, PEND	NG					PDX		>
	Enter	prise Payment Sy	stem			Mailing Repo	ort	Postal Wizard		>
ecent Mai	lings			All Mailing	s 🗸 [	13/30/2023				
Job ID	Mail Class	Mailers Mailing Date	Mailing Group ID	Number of Pieces	Permit USPS No.	Post Office Of Mailing	Postage	Postage Statement ID	Statement Status	Submissio Date
	SM	04/03/23	75518417	1000	PC	480420	\$339.32	130264899	UPD	03/28/23
	SM	03/31/23	75518416	200	TM	480420	\$70.20	130264898	UPD	03/28/23
	EC	03/31/23	75518413	325	MT1	105000	\$156.00	130264895	UPD	03/28/23

### Welcome Page Navigation Bar





# **Choose the CRID to View**





# Enterprise Payment Account Overview



Note: to view this widget you must have Manage Mailing Activity (MMA) and at least a Subscriber role in EPS access for the EPS account.

User can access the EPS from:

- EPS the widget link.
- Additional Services.
- Favorites Services widget.

Test EPS Account	
\$8,061,861.03 Current Balance	amount
\$0.00       Pending Transactions displayed         Pending Transactions       Pending Transactions displayed         Description       Pending Transactions	ays the n ACH
Debit transactions are aggregated and withdrawn at 6:00 PM Eastern. Account Status: ACTIVE Enterprise Payment System	ending

### **Mailer Scorecard Overview**





Tabs allow the letters and flats mailer to choose their view of the scorecard widget

Exclamation marks appear when an indicator within that service is over an error threshold

Displays indicators that are over threshold followed by those that have the highest error percentage

Link to the Mailer Scorecard. Can also be accessed through Mailing Services → Mailing Reports

18

### **Favorite Services**



Favorite Services	<u>Edit</u>
Customer Label Distribution	>
CSAs	>
eVS	>
Every Door Direct Mail	>
Incentive Programs	>
Manage Permits	>
PFS Local	>
Printer Directory	>
Scan Based Payment	>
FAST	>

Allows the user to select up to 10 of their favorite services by clicking on the edit button

BUSINESS CUSTOMER	<b>GΔΤΕ₩ΔΥ</b>		Home Hello (
Mailing Services Shipping Services Additional	Services	🕑 Alerts 🖸 Pending Requests 🙎 Manage Accou	unt + USPS.com H
Manage Favorites	Manage Profile / Mana	ge Favorites / Manage Services / Manage Locat	ions / Manage Users
Edit Favorite Services			
The Favorite Services panel allows you to quickly	y access your most often u	sed services from most pages in the Business Custom	er Gateway.
To Add Favorite Services: 1. Check the services you want to add or remove 2. Click the Save button to update the panel	e from your panel		
Select Up To 10 Favorites Services:		Favorite Sen	vices
Audit Mailing Activity (PostalOne!)	Manage Permits (Pos	stalOne!) Dashboard	
Balance & Fees (PostalOne!)	MyMSSC Portal		
Click-N-Ship Business Pro™	Online Enrollment	EPS	
Customer Label Distribution System (CLDS)	Parcel Data Exchang	je (PDX) IV	
Customer/Supplier Agreements (CSAs)	Parcel Return Service	e (PRS) IMsb	
Dashboard (PostalOne!)	Parcel Return Service	e (PRS) Authorization Letter Mailer ID	
Electronic Data Exchange (PostalOne!)	Pickup On Demand (	PUOD)	
Electronic Verification System (eVS)	Postal Wizard (Posta	IOne!) Mailing Reports	
Enterprise Payment System	Premium Forwarding	Service Commercial <sup>TM</sup> MyMSSC Portal	
Enterprise PO Boxes Online	Premium Forwarding	Service Local <sup>TM</sup> Online Enrollment	
Every Door Direct Mail	Printer Directory	Postal Wizard	
Incentive Programs	Scan Based Paymen	t (SBP)	
Informed Visibility	Schedule a Mailing A	vppointment (FAST)	
Intelligent Mail Small Business (IMsb) Tool	USPS Mail Analytics		
Mail Transport Equipment Ordering System (MTEC	DR) USPS Package Inter	cept	
Mailer ID	USPS Ship Account	Management (formerly PPC)	
Mailing Promotions Portal	USPS Ship Reports (	(formerly PPC)	

# **Recent Mailings Widget**



# Statements are displayed according to a filterable status and date

	unngs			Finalized	$\sim$		06/08/2020	Ĕ			
	Mail	Mailore	Mailing	All Mailings			Post Office		Postago	Statement	Submission
Job ID	Class	Mailing Date	Group ID	Pending		No.	Of Mailing	Postage	Statement ID	Status	Date
CT12127Z	FC	05/30/20	67583360	Finalized	n/a		105000	\$44.18	124621267	FIN	06/02/20
CT12127Z	FC	05/30/20	67583360	30	n/a		105000	\$35.34	124621266	FIN	06/02/20
					+ Sho	ow Mo	ore				
							T ex	his widge panded t	et displays ca o display up	in be to the	All Mailings
							use	ers ten mo fla	ost recent let t mailings	ter and	

The recent mailings widget displays up to 10 of your recent letters and flats mailings, for which submitted by eDoc, from the *Postalone!* dashboard. To view this widget, user must have MMA access.

# **Mailing Services**





- Share Mail more info >

Get Access

Help

### Update to IMBG Tray Labels





# Mailing Reports



#### **Balance and Fees**

- Set low balance alerts for non-EPS permits
- Set up auto fee renewal ٠
- Set up fee renewal notice

#### **Manage Permits**

- Lists associated Business • Locations/CRID
- · View all permits, status, and PO of permit finance number linked to selected Business Location/CRID

#### Transactions and BRM Invoice Detail

- Search date range 125 days or less ٠
- Transactions only appear for 1 year/ ٠ 1 month after transaction date.
- BRM search up to 365 days for one • permit

Manage Mailing Activity	1983
> Home	Home > Mailing Reports
Summary	Mailing Reports
> Balance and Fees	View Transaction
> Postal Wizard	Pending Postage
> Electronic Data Exchange	Induction Activi
Mailing Reports	Electronic Verif
> Dashboard	Parcel Return S
Manage Permits	BRM Invoice De     Customer MDS
> IMsb Tool	Customer MRS
e-VS Customer	- eInduction Quid
e-VS Monthly Account and Sampling Summary	Mail Entry Addi     IMpb Compliant
> eVS/PRS Dashboard	
Manifest Search	Full Service
Mailer ID Report	Data Distributio
> Third Party Billing Reports	Full Service Sea
> Dispute Queue	
> eVS Alerts	eVS/PRS Reports
Print and Deliver Return Label Service	<u>Carbon Accoun</u>

PRS Customer

- e Statements
- ity Report (eInduction)
- fication Activity (EVS)
- Service (PRS)
- etail Report
- Detail Report
- Summary Report
- ck Status Report itional Postage Assessment Report
- ce Report

#### Mailing Summary Report

- Mail Quality Reports
- Mailer Scorecard
- View Historical Permit Transactions
- Carbon Accounting Statement
- Tech Credit Report
- QBRM Verification Assessment Report
- **QBRM Additional Postage Due Report**
- PPI Monthly Summary Report
- Seamless Acceptance Incentive Report

- on/Informed Visibility Dashboard
- amless Acceptance Failure Jobs
- nting Statement
- Manifest Error Report
- Sampling Reports

Push Subscription Profile

- Manifest Confirmation Report
- Postage Statement Summary
- Unmanifested Records Report

# **Shipping Services**



Mailing Services

Shipping Services Additional Services

### **Commonly used services**

- ✓ Click-N-Ship<sup>®</sup> Business Pro
- ✓ Dashboard PostalOne!®
- ✓ eVS<sup>®</sup>
- ✓ Incentive Programs
- ✓ Mailer ID
- ✓ Mailing Reports
- ✓ Manage Permits
- ✓ Online Enrollment
- ✓ Postal Wizard<sup>®</sup>
- Premium Forwarding Service (PFS) -Commercial
- ✓ USPS Package Intercept
- USPS Ship Account Management (formerly PPC)

<u>(</u> )/	Alert	s 🎦 Pending Requests	名 Manage Account 👻	USPS.com	Help
	+	Balance & Fees (PostalOne!) more info >	r -	Go to Service	
	+	Click-N-Ship Business Pro™ more info >		Go to Service	
	+	Dashboard (PostalOne!) more info >		Go to Service	
	+	Electronic Data Exchange (PostalOne!) more info >		Go to Service	
	+	Electronic Verification System (eVS) more info >		Go to Service	
	+	Incentive Programs more info >		Go to Service	
	+	Mailer ID more into >		Go to Service	
	+	Mailing Reports (PostalOne!) more info >		Go to Service	
	+	Manage APIs more info >		Get Access	
	+	Manage Permits (PostalOnel) more info >		Go to Service	
	+	Official Mail Shipping Labels more into >		Get Access	
$\mathbf{N}$		Online Enrollment more info >		Go to Service	
	+	Parcel Data Exchange (PDX) more info >		Go to Service	
	+	Parcel Return Service (PRS) more info >		Go to Service	
	+	Parcel Return Service (PRS) Authorization Letter more info	>	Go to Service	
	+	Postal Wizard (PostalOne!) more info >		Go to Service	
	+	Premium Forwarding Service Commercial <sup>™</sup> more info >		Go to Service	
	+	Premium Forwarding Service Local <sup>™</sup> more info >		Go to Service	
	+	PS Form 3801 more info >		Get Access	
	+	Scan Based Payment (SBP) more info >		Go to Service	
	+	USPS Package Intercept more into >		Go to Service	
	+	USPS Ship Account Management (formerly PPC) more info	0>	Go to Service	24
	+	USPS Ship Disputes and Refund Requests more info >		Get Access	

### **Additional Services**



#### Mailing Services Shipping Services

es Additional Services

### Commonly used services

- ✓ Enterprise Payment System
- ✓ Enterprise PO (ePOBOL)
- ✓ Informed Delivery<sup>®</sup>
   Campaign Portal
- ✓ Intelligent Mail<sup>®</sup> Services
- Mail Transport Equipment Ordering System (MTEOR)
- ✓ Pickup On Demand
- ✓ StampsNow Commercial Postal Store

	() Alerts Pending Requests 🙎 Manage Acc	ount 🗸	USPS.com	Help
Φ.	Approved Shipper more info >		Go to Service	
Φ.	Audit Mailing Activity (PostalOnel) more info >		Go to Service	
Φ.	Bulk Indemnity Claims more info >		Get Access	
Φ.	Business Service Network (BSN) eService more info >		Get Access	
Φ.	Contract Postal Unit Commercial Postal Store more info >		Get Access	
Φ.	Enterprise Payment System more info >		Go to Service	
Φ.	Enterprise PO Boxes Online more info >		Go to Service	
Φ.	Informed Delivery <sup>®</sup> Mailer Campaign Portal more info >		Get Access	
Φ.	Informed Delivery <sup>®</sup> Shipper Campaign Portal more info >		Get Access	
Φ.	Intelligent Mail Services more info >		Go to Service	
Φ.	Mail Transport Equipment Ordering System (MTEOR) more info >		Go to Service	
Φ.	NSA Rate Access in Informed Visibility more info >		Get Access	
Φ.	Pickup On Demand (PUOD) more info >		Go to Service	
Φ.	Retail Business Partners more info >		Go to Service	
Φ.	Service Refunds more info >		Go to Service	
Φ.	StampsNow Commercial Postal Store more info >		Get Access	
Φ.	USPS Tracking™ more info >		Go to Service	

Verification Assessment Evaluator (PostalOnel) more info >

Go to Service

# Manage Account Tab



Mailing Services Shipping Services Ad	lditional Services	●Alerts Pending Requests	A Manage Account 🗸	USPS.com	Help
			Manage Profile		
Manage Profile	Allows the user to chan	ge their account	Manage Favorites	5	
	details, such as contact	information.	Manage Location	<u>م</u>	
	E alit the tax abortoute th	et eve visible evethe	Manage Lisers		
Manage Favorites	• Edit the ten shortcuts that are visible	hat are visible on the	Manage esere		
	nome page.		Log Out		
	View current services a	nd request access to			
Manage Services	services.				
Manage Location	Displays all relevant infe	ormation about the			
manage Location	locations currently set ι	ip in the account.			
Manage Users	Allow BSA and BSA del	egates to			
	approve/edit user acces	55.			

# **Manage Profile**



### 1. User Details – Edit

- Contact info
- Change password
- Update business address
- Change BCG home location
- Remove business locations
- 2. Favorites Services Edit (10)
- 3. Home Business Location
  - View Mailer IDs
  - Add Business Location

### 4. Mail Service Providers

- Get MID/CRIDs
- Customer Validation Tool



# Manage Services



Manage Services by Location or Service

- 1. View the status of each service
- 2. View your role
  - a. **BSA** You are the BSA
  - Show BSA Not You or No BSA available (click on Show BSA to see the current BSA of service if available)
- 3. Get Access/Remove/Cancel to request access, to remove, or to cancel your access

Mailing Services Shipping Services Additional Services	(¶Alerts ⊠Pen	ding Requests 🙎 Manage Account	<ul> <li>USPS.com Help</li> </ul>
Anage Services Manage Profile	/ Manage Favorites / Manag	e Services / Manage Location	s / Manage Users
Manage By Location		Manage By Servic	0
Show Services for Location:			~
Service V	Status ~ 2	Role () V	
Audit Mailing Activity (PostalOnel)	Approved	BSA	N/A 3
Bulk Indemnity Claims	Available	Show BSA	Get Access
Business Service Network (BSN) eService	Approved	BSA	N/A
Click-N-Ship Business Pro™	Approved	BSA Delegate Show BSA	Remove
Commercial Mail Receiving Agency	Approved	User (Show BSA)	Remove
Contract Postal Unit Commercial Postal Store	Pending Help Desk Ø	Show 65A	Cancel
Customer Label Distribution System (CLDS)	Approved	User Show BSA	Remove

# **Manage Locations**



- Allows additional business locations to be added to the BCG
- The BSA can also edit a business affiliation address or MSP designation
- 3. The BSA can also Edit the BCG Home Location



### Manage Users



Manage Users

Manage Profile / Manage Favorites

Manage Services / Manage Locations / Manage Users

#### **Control Access to Your Services**

Use this page to control who can or cannot access the services for which you are the Business Service Administrator (BSA). To find a specific user, service, or location, use the filters to narrow down the list.

#### To Revoke and Archive Records:

If you are a Business Service Administrator or Delegate you can revoke your Users' access to services and archive these records. Archived records will not be displayed under Manage Users for the BSA or Delegates.

#### **Revoke and Archive Users**

Filter by Location: ()					
ALL					~
Filter by Service: ①					
ALL		Show only Pending requests ()			
Filter by User: ①		Filter by Access Level: ①			
ALL		ALL		$\sim$	Reset All Filters
Manage User Access					
Business Name & Location	User		Service	Acce	ss Level ()
Nick Altrock 333 W 35 <sup>th</sup> St Chicago IL 60616 CRID: 94818336	<u>Nick</u>		Package Platform Reports	No A	ccess V

**Access:** provides user with access to the service for that business location **BSA Delegate** allows user to approve/deny requests for that service & location on your behalf No Access: denies user access to the service for that location **<u>Requested</u>**: will default to this when the user has requested access and the BSA has not acted on yet



### **Help Options**



Mailing Services Shipping Services

#### Additional Services

#### (!) Alerts ☐ Pending Requests Anage Account USPS.com

n Help

#### Support

Need help? You've got questions, we've got answers. Below you can find the information to support your mailing and shipping needs

BCG Navigation Guide St Need to manage BSA assignments?





Learn more about the BCG Postal Explorer

USPS News & Information

USPS Tracking™

USPS.com Vendor list for Full Service Software



Live Support For general information, call us at (877) 672-0007.

Mon-Fri: 7:00 A.M. to 7:00 P.M. (CT) Sat/Sun/Holidays: Closed

Additional Support Contact Information



#### **BCG Service Information**

Browse through our shipping and mailing services articles which will assist you with your questions.

Electronic Verification System (eVS)

- Enterprise Payment System Every Door Direct Mail (EDDM)
- IV® Mail Tracking & Reporting

Incentives & Promotions

Streamlined Publication

